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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**WHEELOCK**

*Founded 1857*

**WHEELOCK AND COMPANY LIMITED**

**(會德豐有限公司)**

*(incorporated with limited liability in Hong Kong)*

*(as Guarantor)*

and

**WHEELOCK FINANCE LIMITED**

*(incorporated with limited liability in Hong Kong)*

*(as Issuer)*

and

**WHEELOCK MTN (BVI) LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

*(as Issuer)*

**U.S.\$ 5,000,000,000  
MEDIUM TERM NOTE PROGRAMME**

*Arranger and Dealer*

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 19 October 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong) only, as described in the Offering Circular dated 19 October 2020. The listing of the Programme is expected to become effective on 20 October 2020.

19 October 2020

*As at the date of this announcement, the Board of Directors of Wheelock and Company Limited comprises Mr. Douglas C. K. Woo, Mr. Stephen T. H. Ng, Mr. Stewart C. K. Leung, Mr. Paul Y. C. Tsui, Mr. Ricky K. Y. Wong and Mr. Horace W. C. Lee.*

*As at the date of this announcement, the Board of Directors of Wheelock Finance Limited comprises Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui and Mr. Peter Z. K. Pao.*

*As at the date of this announcement, the Board of Directors of Wheelock MTN (BVI) Limited comprises Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui and Mr. Peter Z. K. Pao.*